

Payroll Integration Services

Our goal is to make it easy; easy to offer participants the opportunity to retire successfully and easy for the plan sponsor to deliver that benefit without an increased administrative burden. One way we help accomplish this is by offering 180° and 360° payroll integration services with various payroll partners.

What is Payroll Integration?

The service allows a payroll partner to send data from a payroll file directly to your plan's service provider, eliminating the manual process a plan sponsor would typically go through during each payroll period and thus streamlining the amount of work that has to be performed. The typical plan sponsor is already inundated with plenty of work in the day—why not simplify your payroll process and free up valuable time?

We are pleased to offer payroll integration services to our valued clients at no additional cost. It's important to note, however, that some payroll partners do charge for this service on their end. As such, it's recommended that you reach out to your payroll provider to gain a better understanding regarding any fees that may be associated with setting up a payroll integration solution.

180° Payroll Integration

With 180° payroll integrations, the payroll provider transmits payroll data to your retirement plan representative each pay period. When a participant makes a change to their contribution rate on the retirement plan website, plan sponsors need to provide the payroll provider with the updated information.

360° Payroll Integration

With 360° payroll integrations, the payroll provider transmits payroll data to your retirement plan representative each pay period. When a participant makes a change to their contribution rate on the retirement plan website, Your retirement plan representative provides the payroll provider with the updated information.