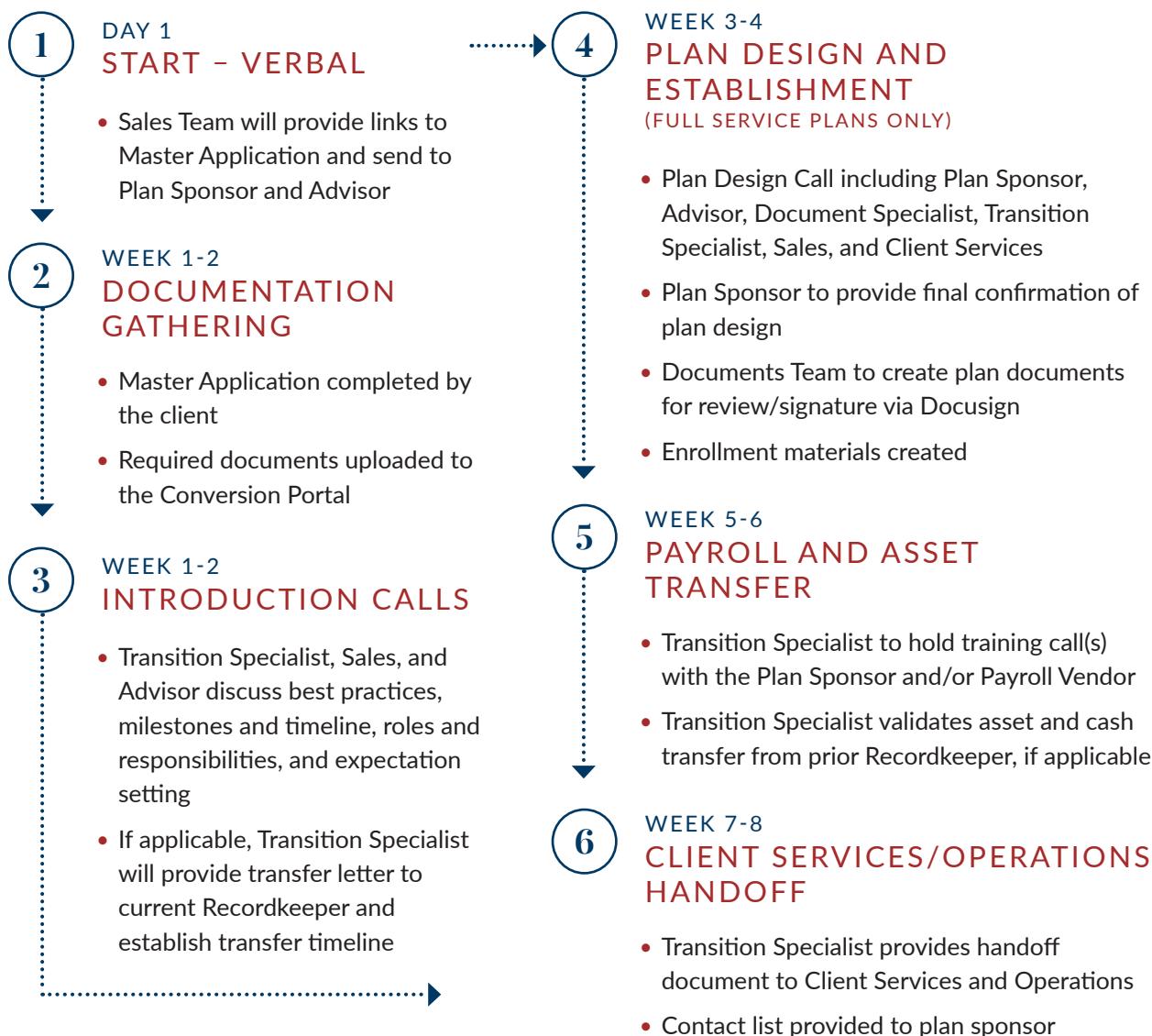


# Installation Timeline

When selecting American Trust as your provider, our goal is to help make the installation of your plan as smooth as possible. Although the process will require your input and commitment, a dedicated Transition Team will work closely with your company, advisor, and prior recordkeeper, if applicable. A Transition Specialist will oversee the establishment of your plan, from beginning to end, and ultimately navigate you through the process.



American Trust and American Trust Retirement are brand names used by affiliates American Trust Company and AT Retirement Services, LLC in marketing services to the retirement plan industry. AT Retirement Services, LLC is not a trust company and does not provide fiduciary services other than certain administrative services as defined under ERISA.

To review all disclosures, visit [americantrustretirement.com/disclosures](http://americantrustretirement.com/disclosures).

Products and services offered by American Trust Company are not insured by the FDIC, are not a deposit or other obligation of, or guaranteed by, American Trust Company, and are subject to investment risks, including possible loss of the principal amount invested.

Not FDIC Insured | No Bank Guarantee | May Lose Value