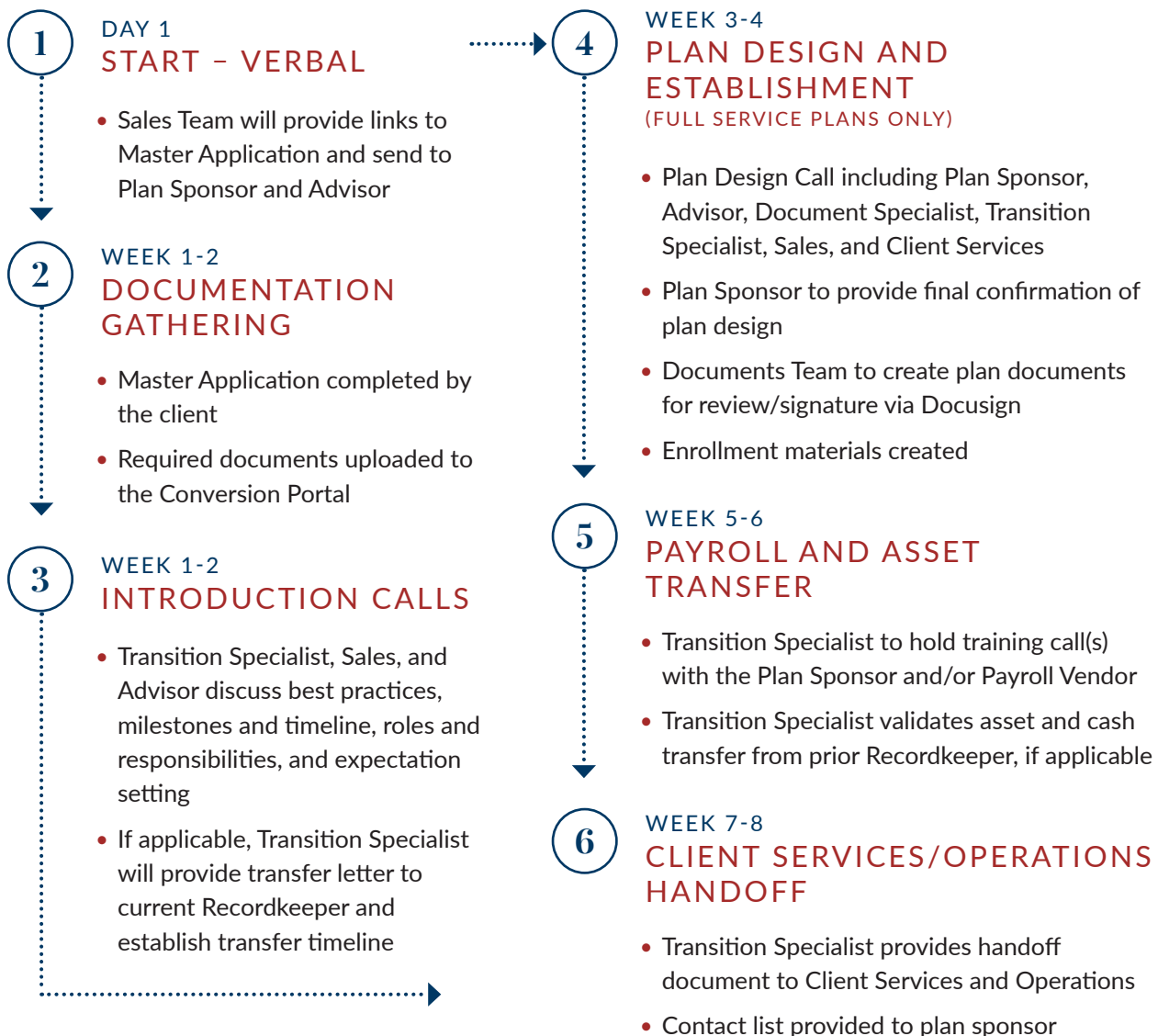


Installation Timeline

When selecting American Trust as your provider, our goal is to help make the installation of your plan as smooth as possible. Although the process will require your input and commitment, a dedicated Transition Team will work closely with your company, advisor, and prior recordkeeper, if applicable. A Transition Specialist will oversee the establishment of your plan, from beginning to end, and ultimately navigate you through the process.



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